

1 **System and Method for Updating
Personal Financial Information**

ABSTRACT

5 A system and method for updating personal financial
information at one or more online financial institutions.
The user uses a financial software program on a client
computer system to update or edit contact information
pertaining to the user. The user is asked whether he
wishes to send the updated contact information to one or
10 more financial institutions. If the user wishes to send
the information to one or more financial institutions, he
selects the financial institutions to which the data will
be sent and selects a command button to send the data. The
data, which may be encrypted, is sent to the selected
15 financial institutions over a computer network, such as the
Internet. The institutions validate the user request using
information such as user identifiers and passwords.
Validated requests are processed and the client contact
information maintained by the financial institutions is
20 updated.